

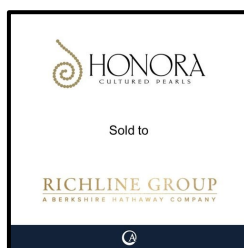
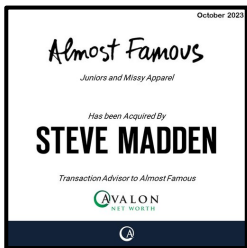
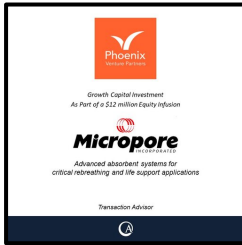
About Avalon

Jack Hendler, CEO



- 30+ Years
- 50+ Professionals
- \$4B in transactions

Transactions



Services



Mergers & Acquisitions

- ✓ Privately-held & publicly-traded entities
- ✓ Sell-Side Advisory (Buy-Side)
- ✓ Sales of Intellectual Property
- ✓ Spinoffs of Non-Core Assets and Divisions
- ✓ Sale of Distressed Companies
- ✓ ESOPS
- ✓ SPACS



Equity & Debt Capital

- ✓ Minority and Control Private Equity Placements
- ✓ Capital Raises
- ✓ Senior, Subordinated and Unitranche Debt
- ✓ Asset-based loans and Factoring Facilities



Strategic Advisory

- ✓ Succession Planning
- ✓ Review of Strategic Financial Alternatives
- ✓ Evaluation of Non-Core Assets

Network



International network

- ✓ Private Equity
- ✓ Buyout and Venture Funds
- ✓ Banks
- ✓ High-net-worth Individuals
- ✓ Family Offices



Database (+15,000 names)

- ✓ Investors
- ✓ PE firms
- ✓ Wealth Managers
- ✓ Accountants
- ✓ Attorneys
- ✓ Global bankers

Why Avalon



Key Differentiators

- ✓ 90%+ Success Rate
- ✓ Efficient Timeline (28-36 weeks)
- ✓ Capabilities & Expertise
- ✓ Variety of services
- ✓ Vast Network
- ✓ Strategic Planning & Execution
- ✓ Customized attention